WORLEY CONSULTING - PACE REFINING MARGINS

	Aug. 2026	Sept. 2026	Oct. 2026	Oct. 2025	Change		Change, %
	----------$/bbl----------						
US Gulf Coast (PADD 3)							
Coking Configuration	41.13	44.25	32.56	18.71	▲ 13.85	▲	74.0
Cracking Configuration	32.60	33.92	26.72	13.85	▲ 12.87	▲	93.0
3:2:1 crack spread							
PADD 2 (US Midwest)	105.87	105.11	98.07	72.85	▲ 25.21	▲	34.6
PADD 3 (US Gulf Coast)	69.70	68.90	60.47	22.60	▲ 37.86	▲	167.5
PADD 5 (US West Coast)	146.40	154.57	158.20	119.73	▲ 38.47	▲	32.1
PADD 5 (US West Coast) - CARBOB	92.25	104.99	94.56	61.16	▲ 33.40	▲	54.6
5:3:2 crack spread							
Rotterdam	63.79	66.95	68.07	25.50	▲ 42.57	▲	166.9

Source: Worley Consulting, EIA, OPEC